Fill in this information to identify the	nk,02233-PMG	Page 1 of 38
Debtor name Premier Exhibitions	Management, LLC	
United States Bankruptcy Court for the:	MIDDLE DISTRICT OF FLORIDA	
Case number (if known) 3:16-bk-0223	3-PMG	■ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write

				ation applies. If an
dule or or's inte	depreciation schedule, that gives the details for erest, do not deduct the value of secured claims	or each asset in a particular cate	gory. List each asset only	once. In valuing the
	•			
No. Go	to Part 2.			
cash o	r cash equivalents owned or controlled by the	debtor		Current value of debtor's interest
		kerage accounts (Identify all) Type of account	Last 4 digits of account number	
3.1.	Bank of America	Full Analysis Business Checking	9697	\$1,374,200.00
3.2.	Wells Fargo Bank	Business Choice Checking	1139	\$4,532.16
3.3.	Bank of America	Full Analysis Business Checking	3309	\$54,185.74
3.4.	Royal Bank of Scotland Name on account: RMS Titanic (UK) Limited	Business Current Account	4386	\$11,472.52
3.5.	Royal Bank of Scotland Name on account: Premier (United Kingdom) Limited		4351	\$46,816.67
Othe	r cash equivalents (<i>Identify all</i>)			
		onal sheets). Copy the total to line t	30.	\$1,491,207.09
	onal she art 1 the dule or or's interest or sinterest or	art 1 through Part 11, list each asset under the appropulation of depreciation schedule, that gives the details four's interest, do not deduct the value of secured claims. Cash and cash equivalents s the debtor have any cash or cash equivalents? No. Go to Part 2. Yes Fill in the information below. cash or cash equivalents owned or controlled by the Checking, savings, money market, or financial broken and of institution (bank or brokerage firm) 3.1. Bank of America 3.2. Wells Fargo Bank Royal Bank of Scotland Name on account: RMS Titanic (UK) Limited Royal Bank of Scotland Name on account: Premier (United Kingdom) Limited Other cash equivalents (Identify all) Total of Part 1.	anal sheet is attached, include the amounts from the attachment in the total for the pe art 1 through Part 11, list each asset under the appropriate category or attach separatule or depreciation schedule, that gives the details for each asset in a particular categors interest, do not deduct the value of secured claims. See the instructions to unders cash and cash equivalents s the debtor have any cash or cash equivalents? No. Go to Part 2. Yes Fill in the information below. cash or cash equivalents owned or controlled by the debtor Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account Full Analysis Business Checking 3.1. Bank of America Business Choice Checking Business Choice Checking Royal Bank of Scotland Name on account: RMS Titanic (UK) Amee on account: RMS Titanic (UK) Royal Bank of Scotland Name on account: Premier (United Kingdom) Limited Other cash equivalents (Identify all) Total of Part 1.	s the debtor have any cash or cash equivalents? No. Go to Part 2. Yes Fill in the information below. cash or cash equivalents owned or controlled by the debtor Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account 1. Last 4 digits of account number Full Analysis Business Checking 3.1. Bank of America Business Choice Checking 1139 3.2. Wells Fargo Bank Full Analysis Business Checking 3309 Full Analysis Business Checking 3309 Royal Bank of Scotland Name on account: RMS Titanic (UK) Business Current Account 4386 Royal Bank of Scotland Name on account: Premier (United Kingdom) Limited Other cash equivalents (Identify all)

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

	Name	
Part		
6. Do	pes the debtor have any deposits or prepayments?	
	No. Go to Part 3.	
	Yes Fill in the information below.	
7.	Deposits, including security deposits and utility deposits Description, including name of holder of deposit	
	7.1. Buena Park security deposit	\$55,570.00
	7.2. Orlando security deposit	\$18,465.00
	7.3. New York security deposit	\$3,120.00
	7.4. Corporate security deposit	\$22,598.00
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment	
	8.1. Prepaid G&A	\$5,649.00
	8.2. Prepaid G&A	\$5,536.00
	8.3. Prepaid G&A	\$18,667.00
	8.4. Prepaid G&A	\$6,667.00
	8.5. Prepaid insurance	\$240,400.00
9.	Total of Part 2. Add lines 7 through 8. Copy the total to line 81.	\$376,672.00
Part 3		-
u. Do	pes the debtor have any accounts receivable?	
	No. Go to Part 4. Yes Fill in the information below.	
4.4	A security weekly the	

11. Accounts receivable

Official Form 206A/B

Debtor

Debto	r Premier Exhibition Name	s Management, LLC	Case	number (If known) 3:16-bk	-02233-PMG
	11a. 90 days old or less:	701,153.00 face amount	doubtful or uncollec	0.00 =	\$701,153.00
	11b. Over 90 days old:	386,624.00 face amount	doubtful or uncollec	0.00 = tible accounts	\$386,624.00
12.	Total of Part 3. Current value on lines 11a	+ 11b = line 12. Copy the total	to line 82.	_	\$1,087,777.00
Part 4:					
13. Doe	s the debtor own any inve	stments?			
	o. Go to Part 5. es Fill in the information belo	ow.			
Part 5:	Inventory, excluding				
18. Doe	s the debtor own any inve	ntory (excluding agriculture a	ssets)?		
	o. Go to Part 6. es Fill in the information belo	ow.			
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, includin	g goods held for resale			
22.	Other inventory or suppli Pirates	06/01/2016	\$103,481.00	Retail	\$606,171.00
	Titanic	06/01/2016	\$303,513.00	Retail	\$1,831,535.00
	Tut	06/01/2016	\$236,622.00	Retail	\$746,440.00
	Bodies	06/01/2016	\$79,104.00	Retail	\$279,431.00
	SNL	06/01/2016	\$96,365.00	Retail	\$339,567.00
23.	Total of Part 5. Add lines 19 through 22.	Copy the total to line 84.		_	\$3,803,144.00
24.	Is any of the property list ■ No □ Yes	ed in Part 5 perishable?			
25.	Has any of the property li ■ No	sted in Part 5 been purchased			
Official	Form 206A/B	Valuation m Schedule A/B A	nethod Assets - Real and Persor	Current Value nal Property	 page 3

Debtor		Case	e number (If known) 3:16-bk	-02233-PMG
	Name			
26.	☐ Yes. Book value Has any of the property listed in Part 5 been appraised No ☐ Yes	by a professional within	the last year?	
Part 6:	Farming and fishing-related assets (other than title			
	s the debtor own or lease any farming and fishing-relate	d assets (other than title	d motor vehicles and land)?	
	o. Go to Part 7. es Fill in the information below.			
Part 7: 38. Does	Office furniture, fixtures, and equipment; and collects the debtor own or lease any office furniture, fixtures, e		?	
	o. Go to Part 8. es Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Furniture and fixtures (see attached Addendum)	\$54,670.00	Book value	\$54,670.00
	Furniture and fixtures - Luxor Hotel (see attached Addendum)	\$778.00	Book value	\$778.00
	Exhibitry fixtures - Luxor Hotel (see attached Addendum)	\$1,642.00	Book value	\$1,642.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment ar communication systems equipment and software Computer software (see attached Addendum)	\$14,555.00	Book value	\$14,555.00
	Computers (see attached Addendum)	\$1,799.00	Book value	\$1,799.00
	Office equipment (see attached Addendum)	\$1,241.00	Book value	\$1,241.00
42.	Collectibles Examples: Antiques and figurines; paintings, pooks, pictures, or other art objects; china and crystal; stan collections; other collections, memorabilia, or collectibles 42.1. Exhibitry fixtures (see attached	np, coin, or baseball card		
	Addendum)	\$3,051,461.00	Book value	\$3,051,461.00
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$3,126,146.00
44.	Is a depreciation schedule available for any of the prop □ No	erty listed in Part 7?		

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

51.

52.

■ Yes

Has any of the property listed in Part 8 been appraised by a professional within the last year? 53.

■ No

☐ Yes

Real property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

Yes Fill in the information below.

Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest 55.

Is a depreciation schedule available for any of the property listed in Part 9? 57. □ No Yes Has any of the property listed in Part 9 been appraised by a professional within the last year? 58. ■ No ☐ Yes

Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

Debtor

56.

property

55.1.

Yes Fill in the information below.

General description Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets Trade names

\$358,020.00

Book value

\$358,020.00

- 61. Internet domain names and websites
- 62. Licenses, franchises, and royalties
- 63. Customer lists, mailing lists, or other compilations
- Other intangibles, or intellectual property 64.
- 65. Goodwill
- 66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.

\$358,020.00

Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C.§§ 101(41A) and 107? 67.

■ No

☐ Yes

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 6

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 7 of 38

Debtor Premier Exhibitions Management, LLC Case number (If known) 3:16-bk-02233-PMG

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

☐ Yes Fill in the information below.

Official Form 206A/B

Debtor

Premier Exhibitions Management, LLC

Case number (If known) 3:16-bk-02233-PMG

Part 12: Summary

Part 12 copy all of the totals from the earlier parts of the form Type of property	Current value of personal property	Current value of real property
Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$1,491,207.09	
. Deposits and prepayments. Copy line 9, Part 2.	\$376,672.00	
. Accounts receivable. Copy line 12, Part 3.	\$1,087,777.00	
Investments. Copy line 17, Part 4.	\$0.00	
. Inventory. Copy line 23, Part 5.	\$3,803,144.00	
Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$3,126,146.00	
Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$21,561.00	
Real property. Copy line 56, Part 9	>	\$2,861,237.00
Intangibles and intellectual property. Copy line 66, Part 10.	\$358,020.00	
All other assets. Copy line 78, Part 11.	+\$0.00	
Total. Add lines 80 through 90 for each column	\$10,264,527.09 +	91b. \$2,861,237.00
Total of all property on Schedule A/B. Add lines 91a+91b=92		\$13,125,764.0

						2016-11-01		
Fixed Assets	Cost	A/D	NBV 10/31	NY Related	Total	GL	Useful Life	Monthly Dep
Computers	151,525	(149,726)	1,799	-	1,799	1,799	60	30
Software	217,571	(203,016)	14,555	-	14,555	14,555	36	404
Furniture & Fixtures	963,898	(909,228)	54,670	-	54,670	54,670	60	911
Office Equipment	1,291,386	(1,290,145)	1,241	-	1,241	1,241	60	21
Exhibitry Fixtures	16,696,325	(13,644,864)	3,051,461	-	3,051,461	3,051,461	60	50,858
Heavy Equipment	19,691	(13,190)	6,501	-	6,501	6,501	60	108
Leasehold Improvements	15,983,325	(3,121,258)	12,862,066	(12,422,526)	439,540	439,540	36	12,209
Durable Goods/Tools	518,123	(503,064)	15,060	-	15,060	15,060	60	251
Vehicles	14,000	(14,000)	0	-	0	-	60	-
Furniture & Fixtures - Luxor	115,277	(114,500)	778	-	778	778	60	13
Exhibitry Fixtures - Luxor	228,040	(226,398)	1,642	-	1,642	1,642	60	27
Leasehold Improvements - Luxor	6,889,972	(4,468,275)	2,421,697	-	2,421,697	2,421,697	36	67,269
Durable Goods/Tools - Luxor	4,044	(4,044)	0	-	0	-	60	-
	43.093.176	(24.661.707)	18.431.469	(12.422.526)	6.008.943	6.008.944		132.102

ENTITY	AEI	PEM	PRXI	MERCH	PEM	PEM	PEM	PEM	RMS TITANIC			
										•	2016-11-01	
Fixed Assets	AEI	BODIES	CORP	EM	MERCH	NCAEI	PEM	RMST	TITANIC	TOTAL	GL	Var
Computers		1,545	(1,692)		0		481	1,465		1,799	1,799	(
Software		8	2,429		741		11,145	234		14,555	14,555	(0
Furniture & Fixtures		2,344	1,014		32,431		3,872	15,008		54,670	54,670	C
Office Equipment		1,115	140					(14)		1,241	1,241	(0
Exhibitry Fixtures	469,285	147,431	4,317	319,951	44,798	256,309	3,621,471	274,652	303,075	5,441,289	3,051,461	(2,389,828
Heavy Equipment								6,501		6,501	6,501	C
Leasehold Improvements		200,901	57,064				4,770	176,805		439,540	439,540	(0
Durable Goods/Tools		2,283			5,035		3,299	4,443		15,060	15,060	1
Vehicles										-	-	-
Furniture & Fixtures - Luxor		99						678		778	778	C
Exhibitry Fixtures - Luxor		966						676		1,642	1,642	C
Leasehold Improvements - Luxor		709,153					321,455	1,391,089		2,421,697	2,421,697	C
Durable Goods/Tools - Luxor										-	-	-
_										-		-
	469,285	1,065,843	63,272	319,951	83,005	256,309	3,966,493	1,871,537	303,075	8,398,770	6,008,944	(2,389,826
Report	469,285	1,065,843	63,272	319,951	83,005	256,309	3,966,493	1,871,538	303,075	8,398,770	6,008,944	(2,389,826
Var	-	-	-	-	-	-	-	(0)	-	(0)	-	(=,===,===
										,,,		
_	AEI	BODIES	CORP	EM	MERCH	NCAEI	PEM	RMST	TITANIC	TOTAL	GL	Var
SNL New York												
Exhibitry Fixtures				(284,118)			(3,606,332)			(3,890,450)		
				(== :/===/			(=/===/===/			-		
Buena Park										_		
Leasehold Improvements		(200,901)						(25,267)		(226,168)		
Heavy Equipment		-						(6,007)		(6,007)		
Computers		(1,545)						(1,545)		(3,090)		
Exhibitry Fixtures		(19,109)						(119,599)		(138,708)		
		(13,103)						(113,333)		-		
Write off required in June	-	(221,554)	-	(284,118)	-	-	(3,606,332)	(152,418)	-	(4,264,423)		
FIXED ASSET TOTAL AS OF 6/30	469,285	844,289	63,272	35,833	83,005	256,309	360,160	1,719,119	303,075	4,134,347		

	in this information to identify the			
	in this information to identify the			
Del	otor name Premier Exhibitions	Management, LLC		
Uni	ted States Bankruptcy Court for the:	MIDDLE DISTRICT OF FLORIDA		
Cas	se number (if known) 3:16-bk-0223	33-PMG	Ar	Check if this is an
			7	amended filing
Ωff	ficial Form 206D			
		Who Have Oleima Cooured by Dr		40/45
J C	nedule D: Creditors	Who Have Claims Secured by Pr	operty	12/15
	s complete and accurate as possible.	delited and an area of O		
	any creditors have claims secured by	debtor's property? Ige 1 of this form to the court with debtor's other schedules.	Dahtor has nothing also to	raport on this form
	Yes. Fill in all of the information b		Debior has nothing else to	report of this form.
Day	t 1: List Creditors Who Have Se			
		to have secured claims. If a creditor has more than one secured	Column A	Column B
	n, list the creditor separately for each clain		Amount of claim	Value of collateral
			Do not deduct the value	that supports this claim
2.1	Halping Zou	Describe debtor's property that is subject to a lien	of collateral. \$1,000,000.00	\$0.00
	Creditor's Name	Trade		
	Unit 110-115			
	Wanke Qingqing Homeland Dougezhuan,Chaoyang			
	District	•		
	Beijing, China 100021	Describe the lien		
	Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
		□ No		
	Creditor's email address, if known	Yes		
	Date debt was incurred	Is anyone else liable on this claim? ☐ No		
		Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number			
	Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?	Check all that apply		
	No	☐ Contingent ☐ Unliquidated		
	Yes. Specify each creditor, including this creditor and its relative	☐ Disputed		
•	priority.			
	<u>Pari passu</u>			
2.2	Jihe Zhang Creditor's Name	Describe debtor's property that is subject to a lien Trade	\$1,000,000.00	\$0.00
	59 Dongsanhuan Middle	Trade		
	Road			
	Fuli Shuangzi Towers, Bd. A			
	Suite 2606,Chaoyang			
	District			
	Beijing, China 100022 Creditor's mailing address	Describe the lien		
	-			
		is the creditor an insider or related party? ☐ No		
	Creditor's email address, if known	□ No ■ Yes		
	S. Landi o oman addi ood, ii milatti	Is anyone else liable on this claim?		
	Date debt was incurred	□ No		

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

page 1 of 2

nagement, LLC	Case number (if know)	3:16-bk-02233-PMG
Type Fill and Output the Output to Complete and Complete	00011)	
Yes. Fill out Schedule H: Codebtors (Official For	m 206H)	
As of the petition filing date, the claim is: Check all that apply		
☐ Contingent		
☐ Unliquidated		
☐ Disputed		
Describe debtor's property that is subject to a lie	en \$1	000,000.00 \$0.00
	<u></u>	
Tidao		
···		
Describe the lien		
Is the creditor an insider or related party?		
□No		
■ Yes		
Is anyone else liable on this claim?		
□ No		
Yes Fill out Schedule H: Codehlors (Official Form	m 206H)	
— 103. Fill dat denedate 11. databiols (Gillotal For	11 2001)	
As of the petition filing date, the claim is:		
•		
•		
La Disputed		
, Column A, including the amounts from the Addition		,000,000.0 0
a Debt Already Listed in Part 1		
	amples of entitles that m	ay be listed are collection agencies,
sted in Part 1, do not fill out or submit this page. If a	dditional pages are need On which line in F you enter the relat	art 1 did Last 4 digits of led creditor? account number for
		this entity
	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed Describe debtor's property that is subject to a lifter of the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Formation of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed Column A, including the amounts from the Additional Debt Already Listed in Part 1 Bust be notified for a debt already listed in Part 1. Express the contingent of the continuous cont	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed Describe debtor's property that is subject to a lien Trade Describe the lien Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H) As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed \$3 Column A, including the amounts from the Additional Page, if any. a Debt Already Listed in Part 1 must be notified for a debt already listed in Part 1. Examples of entitles that meneys for secured creditors. Sted in Part 1, do not fill out or submit this page. If additional pages are need On which line in F

Debtor name Premier Exhibitions Management, LLC United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA Case number (if known) 3:16-bk-02233-PMG According to the Case of th	Case 3:16-bk-02233-PM Fill in this information to identify the case:	G. Doc 25 Filed 08/26/16 Page 12 0	of 38
United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA Case number (if known) 3:16-bk-02233-PMG Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims 12/15 Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims at the set of the part of the part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims at the claim and the text of the part of the part 1 for a for 2 f	-	LC	
Case number (** known) 3:16-bk-02233-PMG Check if this is an amended filing			
Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims 12/15 Be as complete and accurrie as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY Unsecured Claims and Unexpired Lesses (Official From 2066), Number the entries in Parts 1 and 2 in the boxes on the late. If more space is needed for Part 1 or Part 2, fill for under a datach the Additional Page of that Part Included in this form. 28/18/19/19/19/19/19/19/19/19/19/19/19/19/19/		of testion	
Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. All site sections of contracts or unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. All site sections of contracts on Schedule ASP. Assets. Pad and Parsonal Property (Official Form 266AB) and on Schedule 6: Executory Contracts and Unexplined Leases (Official Form 266A, Number the entries in Parts 1 and 2 in the Dozes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form. Part 15: List All Creditors with PRIORITY Unsecured Claims 1. Do any creditor is wave priority unsecured claims? (See 11 U.S.C. § 597). No. Go to Part 2. Part 25: List All Creditors with NONPRIORITY Unsecured Claims 3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. Page of Part 2. Amount of claim 3. Whorpforty creditor's name and mailing address 4 Wall Entertainment Lighting 35 State Street Moonachie, N. D 7074 Date(s) debt was incurred Last 4 digits of account number Last 4 digits of acc	Case number (if known) 3:16-bk-02233-PMG		
Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. All site sections of contracts or unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. All site sections of contracts on Schedule ASP. Assets. Pad and Parsonal Property (Official Form 266AB) and on Schedule 6: Executory Contracts and Unexplined Leases (Official Form 266A, Number the entries in Parts 1 and 2 in the Dozes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form. Part 15: List All Creditors with PRIORITY Unsecured Claims 1. Do any creditor is wave priority unsecured claims? (See 11 U.S.C. § 597). No. Go to Part 2. Part 25: List All Creditors with NONPRIORITY Unsecured Claims 3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims. Page of Part 2. Amount of claim 3. Whorpforty creditor's name and mailing address 4 Wall Entertainment Lighting 35 State Street Moonachie, N. D 7074 Date(s) debt was incurred Last 4 digits of account number Last 4 digits of acc	Official Form 206E/E		
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List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts an Schedule All-Assets Real and Personal Property (Official Form 2968/Al) and on Schedule 6: Executory Contracts and Unexpired Leases (Official Form 2968), Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fit out and attach the Additional Page of that Part included in this form. Part 1:			
1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507). No. Go to Part 2. Yes. Go to line 2. Part 2: List All Creditors with NONPRIORITY Unsecured Claims List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2: Amount of claims Nonpriority creditor's name and mailing address As of the petition filling date, the claim is: Check all that apply. \$1,587.95	List the other party to any executory contracts or unexpired leas Personal Property (Official Form 206A/B) and on Schedule G: Ex	ses that could result in a claim. Also list executory contracts on S recutory Contracts and Unexpired Leases (Official Form 206G). N	chedule A/B: Assets - Real and umber the entries in Parts 1 and
No. Go to Part 2. Yes. Go to line 2. Part 2	Part 1: List All Creditors with PRIORITY Unsecured C	laims	
Part 2: List All Creditors with NONPRIORITY Unsecured Claims 3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2. Amount of claim	1. Do any creditors have priority unsecured claims? (See 1	1 U.S.C. § 507).	
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Moonachie, NJ 07074 Date(s) debt was incurred Last 4 digits of account number Steel to offset No Yes			
Date(s) debt was incurred Last 4 digits of account number Is the claim subject to offset? ■ No □ Yes 3.2		■ Unliquidated	
Last 4 digits of account number_ Basis for the claim: Vondor Is the claim subject to offset? ■ No		☐ Disputed	
Is the claim subject to offset? No Yes	-	Basis for the claim: <u>Vendor</u>	
87AM Holdings, LLC 42 W. 39th Street 4th Floor New York, NY 10018 Date(s) debt was incurred Last 4 digits of account number 3.3 Nonpriority creditor's name and mailing address A&S Sweeping, Inc. 11762 DePalma Road Corona, CA 92883 Date(s) debt was incurred Last 4 digits of account number Basis for the claim: Trade Unliquidated Corona, CA 92883 Date(s) debt was incurred Last 4 digits of account number Basis for the claim: Trade Is the claim subject to offset? No Yes 3.4 Nonpriority creditor's name and mailing address A-NYC Display and Graphics 8500 4th Avenue Suite D Brooklyn, NY 11209 Date(s) debt was incurred Basis for the claim: Vendor	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
42 W. 39th Street 4th Floor New York, NY 10018 Date(s) debt was incurred_ Last 4 digits of account number_ 3.3 Nonpriority creditor's name and mailing address A&S Sweeping, Inc. 11762 DePalma Road Corona, CA 92883 Date(s) debt was incurred_ Last 4 digits of account number_ Basis for the claim: Trade I Unliquidated Disputed Basis for the claim: Trade I Unliquidated I Disputed I Sthe claim subject to offset? No Yes As of the petition filling date, the claim is: Check all that apply. \$350.00 \$350.00 A&S Sweeping, Inc. 11762 DePalma Road Corona, CA 92883 Date(s) debt was incurred_ Last 4 digits of account number_ Basis for the claim: Trade Is the claim subject to offset? No Yes As of the petition filling date, the claim is: Check all that apply. \$2,600.00 A Nonpriority creditor's name and mailing address A-NYC Display and Graphics B500 4th Avenue Unliquidated Unliquidated Unliquidated Disputed Basis for the claim: Vendor	3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,700.00
Ath Floor New York, NY 10018 Date(s) debt was incurred Last 4 digits of account number Steel claim subject to offset? No Yes		☐ Contingent	,
New York, NY 10018 Date(s) debt was incurred		■ Unliquidated	
Basis for the claim: Trade Last 4 digits of account number		☐ Disputed	
Last 4 digits of account number	•	Basis for the claim: <u>Trade</u>	
A&S Sweeping, Inc. 11762 DePalma Road Corona, CA 92883 Date(s) debt was incurred _ Last 4 digits of account number _ Is the claim subject to offset? No Yes 3.4 Nonpriority creditor's name and mailing address A-NYC Display and Graphics 8500 4th Avenue Suite D Brooklyn, NY 11209 Date(s) debt was incurred _ Basis for the claim: Trade Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. \$2,600.00 Contingent Unliquidated Disputed Basis for the claim: Vendor	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
11762 DePalma Road Corona, CA 92883 Date(s) debt was incurred _ Last 4 digits of account number _ 13.4 Nonpriority creditor's name and mailing address A-NYC Display and Graphics 8500 4th Avenue Suite D Brooklyn, NY 11209 Date(s) debt was incurred _ Disputed Basis for the claim:Trade_ Is the claim subject to offset? No	3.3 Nonpriority creditor's name and mailing address	As of the petition filling date, the claim is: Check all that apply.	\$350.00
Corona, CA 92883 Date(s) debt was incurred Basis for the claim: Trade Last 4 digits of account number Is the claim subject to offset? No Yes 3.4 Nonpriority creditor's name and mailing address A-NYC Display and Graphics 8500 4th Avenue Suite D Brooklyn, NY 11209 Date(s) debt was incurred Basis for the claim: Vendor Unliquidated Disputed Basis for the claim is: Check all that apply. \$2,600.00		☐ Contingent	
Date(s) debt was incurred		Unliquidated	
Last 4 digits of account number	*	☐ Disputed	
Is the claim subject to offset? ■ No ☐ Yes 3.4 Nonpriority creditor's name and mailing address A-NYC Display and Graphics 8500 4th Avenue Suite D Brooklyn, NY 11209 Date(s) debt was incurred _ Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$2,600.00 \$2,600.00 \$2,600.00		Basis for the claim: <u>Trade</u>	
A-NYC Display and Graphics 8500 4th Avenue Suite D Brooklyn, NY 11209 Date(s) debt was incurred	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
A-NYC Display and Graphics 8500 4th Avenue Suite D Brooklyn, NY 11209 Date(s) debt was incurred	3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,600.00
Suite D Brooklyn, NY 11209 Date(s) debt was incurred Basis for the claim: Vendor		☐ Contingent	
Brooklyn, NY 11209 Date(s) debt was incurred		■ Unliquidated	
Date(s) debt was incurredBasis for the claim: <u>Vendor</u>		· · · · · · · · · · · · · · · · · · ·	
	•	Basis for the claim: <u>Vendor</u>	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	

Debtor	Case 3:16-bk-02233-PMG Premier Exhibitions Management, LLC	Doc 25 Filed 08/26/16 Page 13 of 38 Case number (if known) 3:16-bk-02233	-PMG
3.5	Nonpriority creditor's name and mailing address ABC Imaging 1155 21st Street NW Suite M400 Washington, DC 20036 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade Is the claim subject to offset? No ☐ Yes	\$36,013.00
3.6	Nonpriority creditor's name and mailing address ABM Janitorial-Southeast PO Box 934418 Atlanta, GA 31193 Date(s) debt was incurred Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade</u> Is the claim subject to offset? ■ No ☐ Yes	\$2,072.00
3.7	Nonpriority creditor's name and mailing address Adrenaline Media, Inc. 329 West Franklin Street Ocoee, FL 34761 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed ☐ Basis for the claim: Trade ☐ Is the claim subject to offset? ■ No ☐ Yes	\$11,454.00
	Nonpriority creditor's name and mailing address Air Stream Air Conditioning 245 Newton Road Suite 305 Plainview, NY 11803 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Vendor Is the claim subject to offset? ■ No ☐ Yes	\$2,763.00
•	Nonpriority creditor's name and mailing address Allgood Pest Control 2540 Lawrenceville Highway Lawrenceville, GA 30042 Date(s) debt was incurred _ Last 4 digits of account number 5167	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade Is the claim subject to offset? ■ No ☐ Yes	\$95.00
	Nonpriority creditor's name and mailing address American Guardian Security System 6981 Peachtree Industrial BI Norcross, GA 30092 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade Is the claim subject to offset? ■ No ☐ Yes	\$29.00
	Nonpriority creditor's name and mailing address Anglepix 2113 Defoors Ferry Road NW Suite B8 Atlanta, GA 30318 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Vendor Is the claim subject to offset? ■ No ☐ Yes	\$536.80

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 14 of 38 Case number (if known) 3:16-bk-02233-PMG Debtor Premier Exhibitions Management, LLC As of the petition filing date, the claim is: Check all that apply. \$1,074.90 3.12 Nonpriority creditor's name and mailing address Base Entertainment ☐ Contingent 3667 Las Vegas Blvd. South Unliquidated Las Vegas, NV 89109 ☐ Disputed Date(s) debt was incurred Basis for the claim: Marketing commission Last 4 digits of account number Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. \$3,300.00 3.13 Nonpriority creditor's name and mailing address BML Productions, Inc. ☐ Contingent dba Generi Unliquidated 1 Aquarium Drive ☐ Disputed Secaucus, NJ 07094 Basis for the claim: Production Date(s) debt was incurred _ Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number 3.14 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1,033.44 **Bright House Networks** ☐ Contingent PO Box 30574 Unliquidated Tampa, FL 33630 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Utilities Last 4 digits of account number __ Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$83.80 Nonpriority creditor's name and mailing address Brillianize ☐ Contingent PO Box 867 Unliquidated Benicia, CA 94510 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Vendor Last 4 digits of account number _ Is the claim subject to offset? No Yes 3.16 As of the petition filing date, the claim is: Check all that apply. \$250,000.00 Nonpriority creditor's name and mailing address **Broadway Video** ☐ Contingent 30 Rockefeller Plaza Unliquidated 54th Floor ☐ Disputed New York, NY 10112 Basis for the claim: Trade Date(s) debt was incurred Is the claim subject to offset? No Yes Last 4 digits of account number _ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$3,250.00 **Brookridge Consulting** ☐ Contingent 43 Warren Street Unliquidated New York, NY 10007 ☐ Disputed Date(s) debt was incurred Basis for the claim: Professional services Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$165.01 3.18 Nonpriority creditor's name and mailing address ☐ Contingent Bulbtronics, Inc. 45 Banfi Plaza North Unliquidated Farmingdale, NY 11735 ☐ Disputed Date(s) debt was incurred Basis for the claim: Vendor Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes

Debtor Premier Exhibitions Management, LLC Name	Doc 25 Filed 08/26/16 Page 15 of 38 Case number (# known) 3:16-bk-022	33-PMG
3.19 Nonpriority creditor's name and mailing address CBS Outdoor/Outfront Media 185 US Highway 48 Fairfield, NJ 07004 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade</u> Is the claim subject to offset? ■ No ☐ Yes	\$111,500.00
3.20 Nonpriority creditor's name and mailing address CBS Radio NY 345 Hudson Street 10th Floor New York, NY 10014 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade Is the claim subject to offset? No ☐ Yes	\$3,500.05
3.21 Nonpriority creditor's name and mailing address Century Link PO Box 2961 Phoenix, AZ 85062 Date(s) debt was incurred Last 4 digits of account number9674_	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Utilties Is the claim subject to offset? ■ No ☐ Yes	\$254.16
3.22 Nonpriority creditor's name and mailing address CIT Technology Financing Ctr 21146 Network Place Chicago, IL 60673 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Vendor Is the claim subject to offset? ■ No ☐ Yes	\$312.00
3.23 Nonpriority creditor's name and mailing address City Guide 498 Seventh Avenue 10th Floor New York, NY 10018 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade Is the claim subject to offset? ■ No ☐ Yes	\$21,329.00
3.24 Nonpriority creditor's name and mailing address Coco-Cola Enterprises PO Box 403390 Atlanta, GA 30384 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Trade Is the claim subject to offset? No ☐ Yes	\$520.00
3.25 Nonpriority creditor's name and mailing address ConEdison PO Box 1702 New York, NY 10116 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Utilities Is the claim subject to offset? ■ No ☐ Yes	\$968.22

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 16 of 38 Case number (if known) 3:16-bk-02233-PMG Debtor Premier Exhibitions Management, LLC As of the petition filing date, the claim is: Check all that apply. \$6,518.00 3.26 Nonpriority creditor's name and mailing address **Cortina Productions** ☐ Contingent 1651 Old Meadow Road ■ Unliquidated Mc Lean, VA 22102 ☐ Disputed Date(s) debt was incurred ___ Basis for the claim: Trade Last 4 digits of account number Is the claim subject to offset? I No Yes As of the petition filing date, the claim is: Check all that apply. \$562.32 Nonpriority creditor's name and mailing address 3.27 Crane Worldwide Logistics ☐ Contingent PO Box 844174 Unliquidated Dallas, TX 75284 ☐ Disputed Date(s) debt was incurred Basis for the claim: Vendor Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes 3.28 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$190.00 Creative Pest Management Inc ☐ Contingent PO Box 965674 Unliquidated Marietta, GA 30066 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Vendor Last 4 digits of account number__ is the claim subject to offset? ■ No ☐ Yes \$12,177.00 As of the petition filing date, the claim is: Check all that apply. Nonpriority creditor's name and mailing address CRI Properties, Ltd. ☐ Contingent 520 Club Drive Unliquidated Aurora, OH 44202 ☐ Disputed Date(s) debt was incurred Basis for the claim: Trade Last 4 digits of account number ___ Is the claim subject to offset? ■ No ☐ Yes 3.30 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$3,475.16 **CT Corporation System** ☐ Contingent PO Box 301133 Unliquidated Dallas, TX 75303 ☐ Disputed Date(s) debt was incurred Basis for the claim: Taxes Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes \$10,271.00 As of the petition filing date, the claim is: Check all that apply. 3.31 Nonpriority creditor's name and mailing address CTM Media Group, Inc. ☐ Contingent 11 Largo Drive South Unliquidated Stamford, CT 06907 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Vendor Last 4 digits of account number __ Is the claim subject to offset? No Yes \$27,313.00 3.32 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Davler Media Group ☐ Contingent 498 Seventh Avenue Unliquidated New York, NY 10018 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Trade Last 4 digits of account number ___ Is the claim subject to offset? No Yes

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 17 of 38 Premier Exhibitions Management, LLC Case number (if known) 3:16-bk-02233-PMG Debtor 3,33 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$179.85 **DeKalb County Watershed** ☐ Contingent PO Box 1027 Unliquidated Decatur, GA 30031 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Utilities Last 4 digits of account number __ Is the claim subject to offset? \blacksquare No \square Yes As of the petition filing date, the claim is: Check all that apply. \$4,956.00 3.34 Nonpriority creditor's name and mailing address **Design Electronics** ☐ Contingent 4956 Oakwood Drive Unliquidated Niagra Falls, ON L2E 6S5 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Trade Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$8,000.00 Nonpriority creditor's name and mailing address Direct Media, Inc. ☐ Contingent 72 Sharp Street Unliquidated Unit C12 ☐ Disputed Hingham, MA 02043 Basis for the claim: Trade Date(s) debt was incurred _ Is the claim subject to offset? ■ No □ Yes Last 4 digits of account number __ \$85.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Discovery Benefits, Inc. ☐ Contingent PO Box 9528 Unliquidated Fargo, ND 58106 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Trade Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes 3.37 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1,214.38 Dunbar Armored, Inc. ☐ Contingent PO Box 64115 Unliquidated Baltimore, MD 21264 ☐ Disputed Date(s) debt was incurred Basis for the claim: Trade Last 4 digits of account number _ Is the claim subject to offset? No Yes 3.38 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1,148.00 Eurographics, Inc. ☐ Contingent 9105 Salley Street Unliquidated Montreal, QC H8R 2C8 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Trade Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$34,489.46 3.39 Nonpriority creditor's name and mailing address Expedia, Inc. ☐ Contingent 10190 Covington Cross Drive Unliquidated Las Vegas, NV 89144 ☐ Disputed Date(s) debt was incurred Basis for the claim: Trade Last 4 digits of account number Is the claim subject to offset?
No
Yes

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 18 of 38 Premier Exhibitions Management, LLC Case number (if known) 3:16-bk-02233-PMG Debtor \$4,428.00 3.40 As of the petition filing date, the claim is: Check all that apply. Nonpriority creditor's name and mailing address F.P.I.S., Inc. ☐ Contingent 220 Story Road Unliquidated Ocoee, FL 34761 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Trade Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$623.30 3.41 Nonpriority creditor's name and mailing address ☐ Contingent PO Box 660481 Unliquidated Dallas, TX 75266 ☐ Disputed Date(s) debt was incurred Basis for the claim: Vendor Last 4 digits of account number Is the claim subject to offset? In No Yes 3.42 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$4,927.94 FedEx Custom Critical ☐ Contingent PO Box 645135 Unliquidated Pittsburgh, PA 15264 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Vendor Last 4 digits of account number _ Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. \$4,513.00 3.43 Nonpriority creditor's name and mailing address Florida Dept. of Revenue ☐ Contingent 5050 W. Tennessee Street Unliquidated Tallahassee, FL 32399 ☐ Disputed Date(s) debt was incurred Basis for the claim: Taxes Last 4 digits of account number Is the claim subject to offset? INO Yes 3.44 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$450.00 Florida Suncoast Tourism ☐ Contingent 10750 75th Street Unliquidated Seminole, FL 33777 ☐ Disputed Date(s) debt was incurred Basis for the claim: Trade Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$5,250.00 3.45 Nonpriority creditor's name and mailing address Freedom Communications, Inc. ☐ Contingent 1801 W. Olympic Blvd. Unliquidated Pasadena, CA 91199 ☐ Disputed Date(s) debt was incurred Basis for the claim: Trade Last 4 digits of account number _ Is the claim subject to offset? No Yes 3.46 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$358.00 Ful-Bro Heating & ☐ Contingent Air Conditioning Unliquidated 3230 Cumberland Drive ☐ Disputed Chamblee, GA 30341 Basis for the claim: Vendor Date(s) debt was incurred Is the claim subject to offset? In No Yes Last 4 digits of account number __

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 19 of 38 Case number (if known) 3:16-bk-02233-PMG Debtor Premier Exhibitions Management, LLC As of the petition filing date, the claim is: Check all that apply. \$1,900.00 3.47 Nonpriority creditor's name and mailing address George F. Eyde Orlando LLC ☐ Contingent Louis J. Eyde Orlando LLC ■ Unliquidated PO Box 4218 ☐ Disputed East Lansing, MI 48826 Basis for the claim: Lease Date(s) debt was incurred _ Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number __ As of the petition filing date, the claim is: Check all that apply. \$6,104.00 3.48 Nonpriority creditor's name and mailing address Georgia Dept. of Revenue ☐ Contingent 1800 Century Blvd. NE Unliquidated Suite 12000 ☐ Disputed Atlanta, GA 30345 Basis for the claim: Taxes Date(s) debt was incurred _ Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number _ \$3,955.00 As of the petition filing date, the claim is: Check all that apply. Nonpriority creditor's name and mailing address Georgia Power ☐ Contingent 96 Annex Unliquidated Atlanta, GA 30396 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Utilities Last 4 digits of account number _ Is the claim subject to offset?
No
Yes \$151.94 3.50 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Global Equipment Co. ☐ Contingent PO Box 905713 Unliquidated Charlotte, NC 28290 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Vendor Last 4 digits of account number __ Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. \$893.16 Nonpriority creditor's name and mailing address **GRM Information Management** ☐ Contingent PO Box 978589 Unliquidated Dallas, TX 75397 ☐ Disputed Date(s) debt was incurred ___ Basis for the claim: Vendor Last 4 digits of account number _ Is the claim subject to offset? No Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$100.00 3.52 **Gwinnett County Police Dept.** ☐ Contingent PO Box 602 Unliquidated Lawrenceville, GA 30046 ☐ Disputed Date(s) debt was incurred Basis for the claim: Vendor Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes \$2,376.00 3.53 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Higi SH LLC ☐ Contingent 150 North Wacker Drive Unliquidated Chicago, IL 60606 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Vendor Last 4 digits of account number __

Is the claim subject to offset? ■ No ☐ Yes

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 20 of 38 Case number (if known) 3:16-bk-02233-PMG Debtor Premier Exhibitions Management, LLC Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1,495.00 3.54 Historical Indexes Publishin ☐ Contingent 900 Reichert Avenue Unliquidated Suite 432 ☐ Disputed Novato, CA 94945 Basis for the claim: Trade Date(s) debt was incurred _ Is the claim subject to offset? No Yes Last 4 digits of account number __ As of the petition filing date, the claim is: Check all that apply. \$371.78 3.55 Nonpriority creditor's name and mailing address **HM Peachtree Corners I LLC** ☐ Contingent PO Box 32149 Unliquidated New York, NY 10087 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Utilities Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes \$5,808.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. 3.56 **Home Depot Credit Services** ☐ Contingent P.O. Box 9055 Unliquidated Des Moines, IA 50368 ☐ Disputed Date(s) debt was incurred Basis for the claim: Vendor Last 4 digits of account number 5095 Is the claim subject to offset? In No Yes \$871.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. 3.57 **IESI - NY Corporation** ☐ Contingent PO Box 660654 Unliquidated Dallas, TX 75266 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Utilities Last 4 digits of account number 4496 Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$3,183.60 3.58 Nonpriority creditor's name and mailing address InnerWorkings Inc. ☐ Contingent 1440 Broadway Unliquidated 22nd Floor ☐ Disputed New York, NY 10018 Basis for the claim: Trade Date(s) debt was incurred Is the claim subject to offset? Last 4 digits of account number 3.59 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$2,513.71 JB Hunt Transport, Inc. ☐ Contingent 650 JB Hunt Corporate Drive Unliquidated Lowell, AR 72745 ☐ Disputed Date(s) debt was incurred Basis for the claim: Vendor Last 4 digits of account number __ Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. \$4,560.00 3.60 Nonpriority creditor's name and mailing address ☐ Contingent Kenney Commuications, Inc. 1215 Spruce Avenue Unliquidated Orlando, FL 32824 ☐ Disputed Date(s) debt was incurred __ Basis for the claim: Vendor Last 4 digits of account number __

Is the claim subject to offset?

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 21 of 38 Case number (if known) 3:16-bk-02233-PMG Debtor Premier Exhibitions Management, LLC As of the petition filing date, the claim is: Check all that apply. \$29,837,00 3.61 Nonpriority creditor's name and mailing address **Kirvin Doak Communications** ☐ Contingent 7935 W. Sahara Avenue Unliquidated Las Vegas, NV 89117 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Trade Last 4 digits of account number ___ Is the claim subject to offset?
No
Yes As of the petition filing date, the claim is: Check all that apply. \$9,728.00 3.62 Nonpriority creditor's name and mailing address Las Vegas Magazine & Showbix ☐ Contingent 2360 Corporate Circle Unliquidated 3rd Floor ☐ Disputed Henderson, NV 89074 Basis for the claim: Trade Date(s) debt was incurred Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number __ \$1,750.00 3.63 As of the petition filing date, the claim is: Check all that apply. Nonpriority creditor's name and mailing address Manifest, LLC ☐ Contingent 4110 N. Scottsdale Road Unliquidated Scottsdale, AZ 85251 ☐ Disputed Date(s) debt was incurred Basis for the claim: Trade Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes \$89.00 As of the petition filing date, the claim is: Check all that apply. 3.64 Nonpriority creditor's name and mailing address Massey Services, Inc. ☐ Contingent 3210 Clay Avenue ■ Unliquidated Orlando, FL 32804 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Trade Last 4 digits of account number__ Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$1,439.00 3.65 Nonpriority creditor's name and mailing address MDJ & Associates ☐ Contingent 745 E. Division Unliquidated Lombard, IL 60148 ☐ Disputed Date(s) debt was incurred Basis for the claim: Vendor Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes 3.66 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$5,300.00 Mojave Electric ☐ Contingent 3755 W. Hacienda Avenue Unliquidated Las Vegas, NV 89118 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Trade Last 4 digits of account number _ Is the claim subject to offset? No Yes \$18,074.00 As of the petition filing date, the claim is: Check all that apply. 3.67 Nonpriority creditor's name and mailing address MondoMostre s.r.l. ☐ Contingent Via del Baullari, 4 Unliquidated Rome, Italy 00186 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Trade Last 4 digits of account number _ Is the claim subject to offset? No Yes

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Debto	Premier Exhibitions Management, LLC	Case number (if known) 3:16-bk-02233-	PMG
	Name		* • • • • • • • • • • • • • • • • • • •
3.68	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$45,586.00
	Morris Visitor Publications P.O. Box 1584	Contingent	
	Augusta, GA 30903	■ Unliquidated	
	Date(s) debt was incurred _	☐ Disputed	
*	Last 4 digits of account number _	Basis for the claim: <u>Trade</u>	
	_	Is the claim subject to offset? ■ No ☐ Yes	
3.69	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,126.00
1	MS Networks, Inc. (ShoreTel)	☐ Contingent	
	4436 Solutions Center	■ Unliquidated	
	Chicago, IL 60677	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Utilities</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.70	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,332.07
3.70	Murray Hill Properties, LLC	Contingent	Ψ12,002.01
	277 Park Avenue	■ Unliquidated	
	21st Floor	☐ Disputed	
	New York, NY 10172	Basis for the claim: Lease	
	Date(s) debt was incurred		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.71	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$310.00
	National Design LLC	☐ Contingent	
	PO Box 51440 Los Angeles, CA 90051	Unliquidated	
	-	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Trade</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.72	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,900.00
	Ned Collett	☐ Contingent	
	2811 Twisted Willow Court	■ Unliquidated	
	Katy, TX 77450	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: <u>Legal</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.73	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,579.34
	Nevada Dept. of Taxation	☐ Contingent	• • • • • • • • • • • • • • • • • • • •
	PO Box 52685	■ Unliquidated	
	Suite 180	□ Disputed	
	Phoenix, AZ 85072	Basis for the claim: Taxes	
	Date(s) debt was incurred Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
		•	
3.74	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$9,502.65
	New York Dept. of Taxation and Finance	Contingent	
	PO Box 4127	Unliquidated	
	Binghamton, NY 13902	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Taxes</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 23 of 38 Case number (if known) 3:16-bk-02233-PMG Debtor Premier Exhibitions Management, LLC \$400,000.00 As of the petition filing date, the claim is: Check all that apply. 3.75 Nonpriority creditor's name and mailing address New York Dept. of Taxation ☐ Contingent and Finance Attn: Office of Counsel ☐ Unliquidated Bldg. 9, W.A. Harriman Campu Disputed Albany, NY 12227 Basis for the claim: Taxes Date(s) debt was incurred _ Is the claim subject to offset? No Yes Last 4 digits of account number __ \$234,000.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. New York Dept. of Taxation ☐ Contingent and Finance ☐ Unliquidated PO Box 4127 Disputed Binghamton, NY 13902 Basis for the claim: Taxes Date(s) debt was incurred _ Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number _ As of the petition filing date, the claim is: Check all that apply. \$5,134.00 Nonpriority creditor's name and mailing address NYC & Co. ☐ Contingent 810 Seventh Avenue Unliquidated New York, NY 10019 ☐ Disputed Date(s) debt was incurred Basis for the claim: Trade Last 4 digits of account number _ Is the claim subject to offset? No Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$34,053.72 3.78 NYC Dept. of Finance ☐ Contingent PO Box 3646 Unliquidated New York, NY 10008 ☐ Disputed Date(s) debt was incurred __ Basis for the claim: Taxes Last 4 digits of account number _ Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. \$2,365.25 Nonpriority creditor's name and mailing address Oasis Reporting Services LLC ☐ Contingent 400 S. Seventh Street Unliquidated Las Vegas, NV 89138 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Trade Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$484.00 3.80 Nonpriority creditor's name and mailing address Office Depot, Inc. ☐ Contingent PO Box 633211 Unliquidated Cincinnati, OH 45263 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Vendor Last 4 digits of account number __ Is the claim subject to offset? No Yes \$31,277.00 As of the petition filing date, the claim is: Check all that apply. Nonpriority creditor's name and mailing address Pallet Rack Surplus, Inc. ☐ Contingent 1981 Old Covington Cross Rd. Unliquidated NE ☐ Disputed Conyers, GA 30013 Basis for the claim: Trade Date(s) debt was incurred _ Is the claim subject to offset? No Yes Last 4 digits of account number _

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 24 of 38 Premier Exhibitions Management, LLC Case number (if known) 3:16-bk-02233-PMG Debtor As of the petition filing date, the claim is: Check all that apply. \$2,111.33 Nonpriority creditor's name and mailing address Parallax Digital Studios Inc ☐ Contingent 3675 Kennesaw 75 Parkway NW Unliquidated Kennesaw, GA 30144 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Trade Last 4 digits of account number __ Is the claim subject to offset? \blacksquare No \square Yes As of the petition filing date, the claim is: Check all that apply. \$1,446.43 3.83 Nonpriority creditor's name and mailing address Penguin Random House ☐ Contingent 1019 N. State Road 47 Unliquidated Crawfordsville, IN 47933 ☐ Disputed Date(s) debt was incurred Basis for the claim: Trade Last 4 digits of account number Is the claim subject to offset?
No
Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$4,255.00 Pernot and Tatlin ☐ Contingent 1041 E. Green Street Unliquidated Suite 205 ☐ Disputed Pasadena, CA 91106 Basis for the claim: Trade Date(s) debt was incurred _ Is the claim subject to offset? No Yes Last 4 digits of account number __ \$269.24 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Pitney Bowes Global Financia ☐ Contingent PO Box 371896 Unliquidated Pittsburgh, PA 15250 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Professional services Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$3,178.20 Nonpriority creditor's name and mailing address 3.86 **Progress Energy** ☐ Contingent dba Duke Energy Unliquidated PO Box 1004 ☐ Disputed Charlotte, NC 28201 Basis for the claim: Utilities Date(s) debt was incurred Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number __ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$146.40 3.87 Protection One Alarm ☐ Contingent Monitoring ■ Unliquidated PO Box 29044 ☐ Disputed Kansas City, MO 64121 Basis for the claim: Trade Date(s) debt was incurred _ is the claim subject to offset? • No • Yes Last 4 digits of account number _ 3.88 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$500.00 **Queen Courier** ☐ Contingent 38-15 Bell Blvd. Unliquidated Bayside, NY 11361 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Trade Last 4 digits of account number ___ Is the claim subject to offset? ■ No ☐ Yes

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Debtor		Case number (if known) 3:16-bk-02233-PM	G
	Name		h4 004 00
3.89	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,901.32
	R&L Carriers, Inc. PO Box 10020	☐ Contingent	
	Port William, OH 45164	■ Unliquidated □ Disputed	
	Date(s) debt was incurred	•	
	Last 4 digits of account number	Basis for the claim: <u>Trade</u>	
	_	Is the claim subject to offset? ■ No ☐ Yes	
3.90	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,068.39
	Ricoh	☐ Contingent	
	aka Ikon Financial Service	■ Unliquidated	
	PO Box 532530 Atlanta, GA 30353	☐ Disputed	
		Basis for the claim: <u>Vendor</u>	
	Date(s) debt was incurred Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	

3.91	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,064.62
	Ricoh USA, Inc. aka Ikon Office Solutions	☐ Contingent	
	PO Box 532530	■ Unliquidated	
	Atlanta, GA 30353	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Vendor</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.92	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,800.00
	Rocket Fuel, Inc.	☐ Contingent	
	1900 Seaport Blvd.	Unliquidated	
	Redwood City, CA 94063	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Trade</u>	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.93	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$559.00
0.00	Rose Brand Wipers, Inc.	□ Contingent	
	PO Box 1536	■ Unliquidated	
	Secaucus, NJ 07094	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Vendor</u>	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
			¢40 000 00
3.94	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$18,983.00
	Row NYC 700 8th Avenue	☐ Contingent	
	New York, NY 10036	■ Unliquidated □ Disputed	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Basis for the claim: <u>Trade</u>	
		Is the claim subject to offset? ■ No □ Yes	
3,95	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$48.75
	SBS Group	☐ Contingent	
	2866 Momentum Place	■ Unliquidated	
	Chicago, IL 60689	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Professional services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 26 of 38 Case number (if known) 3:16-bk-02233-PMG Premier Exhibitions Management, LLC Debtor As of the petition filing date, the claim is: Check all that apply. \$754.84 3.96 Nonpriority creditor's name and mailing address Scana Energy ☐ Contingent PO Box 100157 ■ Unliquidated Columbia, SC 29202 ☐ Disputed Date(s) debt was incurred __ Basis for the claim: Utilities Last 4 digits of account number 2986 Is the claim subject to offset? In No Yes As of the petition filing date, the claim is: Check all that apply. \$163,000.00 Nonpriority creditor's name and mailing address 3.97 Screen Actors Guild ☐ Contingent 1900 Broadway Unliquidated 5th Floor ☐ Disputed New York, NY 10023 Basis for the claim: Trade Date(s) debt was incurred Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number As of the petition filing date, the claim is: Check all that apply. \$9,600.00 3.98 Nonpriority creditor's name and mailing address **Shockwave Cargo** □ Contingent 2001 W. Main Street Unliquidated Suite 222 ☐ Disputed Stamford, CT 06902 Basis for the claim: Trade Date(s) debt was incurred __ Is the claim subject to offset? No Yes Last 4 digits of account number \$442,018.00 3.99 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Sophrintendenza Archeologica ☐ Contingent di Napoli e Pompei Unliquidated Piazza Museo 19 ☐ Disputed Naples, Italy 80135 Basis for the claim: Trade Date(s) debt was incurred __ Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number _ 3.100 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$20,565.00 South Coast Transportation ☐ Contingent & Distribution Unliquidated 1424 S. Raymond Avenue ☐ Disputed Fullerton, CA 92831 Basis for the claim: Trade Date(s) debt was incurred _ Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number _ 3.101 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$102.24 Space Coast Fire and Safety ☐ Contingent 420 Manor Drive Unliquidated Merritt Island, FL 32952 ☐ Disputed Date(s) debt was incurred ___ Basis for the claim: Trade Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$1,226.00 3.102 Nonpriority creditor's name and mailing address Speciality Distribution ☐ Contingent dba Beyda and Associates Unliquidated PO Box 772288 ☐ Disputed Orlando, FL 32877 Basis for the claim: Merchandise inventory Date(s) debt was incurred Is the claim subject to offset? In No Yes Last 4 digits of account number

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 27 of 38 Case number (if known) 3:16-bk-02233-PMG Debtor Premier Exhibitions Management, LLC As of the petition filing date, the claim is: Check all that apply. \$22,187.80 3.103 Nonpriority creditor's name and mailing address **Team Alternatives** ☐ Contingent 901 W. Alameda Avenue Unliquidated Suite 100 ☐ Disputed Burbank, CA 91506 Basis for the claim: Trade Date(s) debt was incurred _ Is the claim subject to offset? No Yes Last 4 digits of account number As of the petition filing date, the claim is: Check all that apply. \$4,415.23 3.104 Nonpriority creditor's name and mailing address **Team Worldwide** ☐ Contingent PO Box 668 Unliquidated Winnsboro, TX 75494 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Trade Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$31.00 3.105 Nonpriority creditor's name and mailing address **TelePacific Communications** ☐ Contingent PO Box 509013 Unliquidated San Diego, CA 92150 ☐ Disputed Date(s) debt was incurred Basis for the claim: Utilities Last 4 digits of account number _ Is the claim subject to offset?
No
Yes As of the petition filing date, the claim is: Check all that apply. \$840.00 3.106 Nonpriority creditor's name and mailing address The Highland Mint Co. ☐ Contingent Attn: Vince Bohbot Unliquidated 4100 N Riverside Drive ☐ Disputed Melbourne, FL 32937 Basis for the claim: Trade Date(s) debt was incurred Is the claim subject to offset? No Yes Last 4 digits of account number __ As of the petition filing date, the claim is: Check all that apply. \$5,500.00 3.107 Nonpriority creditor's name and mailing address The Place Media ☐ Contingent 19200 Von Karman Avenue Unliquidated 6th Floor ☐ Disputed Irvine, CA 92612 Basis for the claim: Trade Date(s) debt was incurred _ Is the claim subject to offset? No Yes Last 4 digits of account number _ \$400.00 As of the petition filing date, the claim is: Check all that apply. 3.108 Nonpriority creditor's name and mailing address The Savvy Pass ☐ Contingent 101 West 23rd Street Unliquidated Suite 400 ☐ Disputed New York, NY 10011 Basis for the claim: Trade Date(s) debt was incurred _ Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number \$10,000.00 As of the petition filing date, the claim is: Check all that apply. 3.109 Nonpriority creditor's name and mailing address The Superlative Group ☐ Contingent 921 Huron Road Unliquidated Cleveland, OH 44115 ☐ Disputed

Basis for the claim: Trade

Is the claim subject to offset? ■ No ☐ Yes

Date(s) debt was incurred _

Last 4 digits of account number_

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 28 of 38 Case number (if known) 3:16-bk-02233-PMG Debtor Premier Exhibitions Management, LLC \$1,872.00 As of the petition filing date, the claim is: Check all that apply. 3.110 Nonpriority creditor's name and mailing address ☐ Contingent **Tickets for Groups** 495 Mountain Road Unliquidated Wilbraham, MA 01095 ☐ Disputed Date(s) debt was incurred Basis for the claim: Trade Last 4 digits of account number Is the claim subject to offset? No Yes As of the petition filing date, the claim is: Check all that apply. \$23.156.00 3.111 Nonpriority creditor's name and mailing address Time Out New York ☐ Contingent 475 Tenth Avenue ■ Unliquidated 12th Floor ☐ Disputed New York, NY 10018 Basis for the claim: Trade Date(s) debt was incurred _ Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number As of the petition filling date, the claim is: Check all that apply. 3.112 Nonpriority creditor's name and mailing address \$5,425.00 Total Quality Logistics, LLC ☐ Contingent PO Box 634558 Unliquidated Cincinnati, OH 45623 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Vendor Last 4 digits of account number __ Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$11,485.00 3.113 Nonpriority creditor's name and mailing address Trip Advisor LLC ☐ Contingent 400 1st Avenue Unliquidated Needham Heights, MA 02494 ☐ Disputed Date(s) debt was incurred Basis for the claim: Trade Last 4 digits of account number __ Is the claim subject to offset?
No
Yes As of the petition filing date, the claim is: Check all that apply. \$23,047.00 3.114 Nonpriority creditor's name and mailing address TSX Operating Co., LLC ☐ Contingent 70 West 40th Street ■ Unliquidated 9th Floor ☐ Disputed New York, NY 10018 Basis for the claim: Trade Date(s) debt was incurred _ Is the claim subject to offset? No Yes Last 4 digits of account number ___ 3.115 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$504.96 Tyler's Display Supply ☐ Contingent 1731 Taylor Street ■ Unliquidated Atlanta, GA 30318 ☐ Disputed Date(s) debt was incurred Basis for the claim: Vendor Last 4 digits of account number _ Is the claim subject to offset? ■ No ☐ Yes \$4,106.00 As of the petition filing date, the claim is: Check all that apply. 3.116 Nonpriority creditor's name and mailing address Uline ☐ Contingent PO Box 88741 Unliquidated Chicago, IL 60680 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Vendor Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 29 of 38 Case number (if known) 3:16-bk-02233-PMG Debtor Premier Exhibitions Management, LLC As of the petition filing date, the claim is: Check all that apply. \$7,340.00 3.117 Nonpriority creditor's name and mailing address **United Rentals** ☐ Contingent PO Box 100711 Unliquidated Atlanta, GA 30384 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Vendor Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$9,793.00 3.118 Nonpriority creditor's name and mailing address United Van Lines, LLC ☐ Contingent 22304 Network Place Unliquidated Chicago, IL 60673 ☐ Disputed Date(s) debt was incurred __ Basis for the claim: Vendor Last 4 digits of account number is the claim subject to offset? ■ No ☐ Yes 3.119 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1,813.00 **Universal Creative Concepts** ☐ Contingent 10143 Royalton Road Unliquidated North Royalton, OH 44133 ☐ Disputed Date(s) debt was incurred __ Basis for the claim: Trade Last 4 digits of account number __ Is the claim subject to offset? In No Yes \$157.65 As of the petition filing date, the claim is: Check all that apply. 3.120 Nonpriority creditor's name and mailing address **UPS** ☐ Contingent PO Box 7247-0244 Unliquidated Philadelphia, PA 19170 ☐ Disputed Date(s) debt was incurred __ Basis for the claim: Vendor Last 4 digits of account number __ Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$819.40 3.121 Nonpriority creditor's name and mailing address **UPS Supply Chain Solutions** ☐ Contingent 28013 Network Place Unliquidated Chicago, IL 60673 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Vendor Last 4 digits of account number __ Is the claim subject to offset? ■ No ☐ Yes As of the petition filing date, the claim is: Check all that apply. \$52,912.00 3.122 Nonpriority creditor's name and mailing address Verifone, Inc. ☐ Contingent 300 S. Park Place Blvd. Unliquidated Clearwater, FL 33759 ☐ Disputed Date(s) debt was incurred Basis for the claim: Trade Last 4 digits of account number _ Is the claim subject to offset? No Yes \$4,000.00 As of the petition filing date, the claim is: Check all that apply. 3.123 Nonpriority creditor's name and mailing address Village Voice ☐ Contingent 80 Maiden Lane Unliquidated **Suite 2105** ☐ Disputed New York, NY 10038 Basis for the claim: Trade Date(s) debt was incurred Is the claim subject to offset? I No Yes Last 4 digits of account number_

Case 3:16-bk-02233-PMG	Doc 25 Filed 08/26/16 Page 30 of 38	
Premier Exhibitions Management, LLC	Case number (if known) 3:16-bk-022	33-PMG
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,720.00
VS Media Group	☐ Contingent	
7648 Southland Blvd.	■ Unliquidated	
Orlando, FL 32809	☐ Disputed	
Date(s) debt was incurred _	Basis for the claim: Trade	
Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$753.04
Waste Management of Atlanta	☐ Contingent	
P.O. Box 105453	■ Unliquidated	
Atlanta, GA 30348	☐ Disputed	
Date(s) debt was incurred _	Basis for the claim: <u>Utilities</u>	
Last 4 digits of account number _	ls the claim subject to offset? ■ No □ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$361.10
Wells Fargo Equipment Financ	☐ Contingent	
	■ Unliquidated	
	☐ Disputed	
_	Basis for the claim: <u>Vendor</u>	
Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$90.44
Wessels & Associates LLC	☐ Contingent	
PO Box 233	■ Unliquidated	
Clawson, MI 48017	☐ Disputed	
Date(s) debt was incurred _	Basis for the claim: Vendor	
Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$51,398.00
WNBC - NBC Universal Media	☐ Contingent	
30 Rockefeller Center	■ Unliquidated	
	☐ Disputed	
	Basis for the claim: <u>Trade</u>	
Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$13,314.00
Yelp, Inc.	☐ Contingent	
140 New Montgomery	■ Unliquidated	
	☐ Disputed	
·	Basis for the claim: <u>Trade</u>	
Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$134.00
Zephyrhills/Ready Refresh	☐ Contingent	
PO Box 856680	■ Unliquidated	
Louisville, KY 40285	□ Disputed	
Date(s) debt was incurred	•	
Last 4 digits of account number _		
	Premier Exhibitions Management, LLC Name Nonpriority creditor's name and mailing address VS Media Group 7648 Southland Blvd. Orlando, FL 32809 Date(s) debt was incurred _ Last 4 digits of account number _ Nonpriority creditor's name and mailing address Waste Management of Atlanta P.O. Box 105453 Atlanta, GA 30348 Date(s) debt was incurred _ Last 4 digits of account number _ Nonpriority creditor's name and mailing address Wells Fargo Equipment Financ P.O. Box 7777 San Francisco, CA 94120 Date(s) debt was incurred _ Last 4 digits of account number _ Nonpriority creditor's name and mailing address Wessels & Associates LLC PO Box 233 Clawson, MI 48017 Date(s) debt was incurred _ Last 4 digits of account number _ Nonpriority creditor's name and mailing address WNBC - NBC Universal Media 30 Rockefeller Center New York, NY 10012 Date(s) debt was incurred _ Last 4 digits of account number _ Nonpriority creditor's name and mailing address YPelp, Inc. 140 New Montgomery 9th Floor San Francisco, CA 94105 Date(s) debt was incurred _ Last 4 digits of account number _ Nonpriority creditor's name and mailing address Yelp, Inc. 140 New Montgomery 9th Floor San Francisco, CA 94105 Date(s) debt was incurred _ Last 4 digits of account number _ Nonpriority creditor's name and mailing address Zephyrhills/Ready Refresh PO Box 856680 Louisville, KY 40285 Date(s) debt was incurred _ Nonpriority creditor's name and mailing address Zephyrhills/Ready Refresh PO Box 856680 Louisville, KY 40285 Date(s) debt was incurred _	Promier Exhibitions Management, LLC Name Nonpriority creditor's name and mailing address VS Media Group 7648 Southland Blvd. Orlando, FL 32809 Date(s) dobt was incurred Last 4 digits of account number Nonpriority creditor's name and mailing address Waste Management of Atlanta P.O. Box 105453 Atlanta, GA 30348 Date(s) dobt was incurred Last 4 digits of account number Sals for the claim: Irade Basis for the claim: Illitios Is the claim subject to offset? Nonpriority creditor's name and mailing address Wells Fargo Equipment Financ P.O. Box 7777 San Francisco, CA 94120 Date(s) debt was incurred Last 4 digits of account number Sals for the claim: Utilitios Is the claim subject to offset? Nonpriority creditor's name and mailing address Wells Fargo Equipment Financ P.O. Box 7777 San Francisco, CA 94120 Date(s) debt was incurred Last 4 digits of account number Sals for the claim: Vendor Is the claim subject to offset? Nonpriority creditor's name and mailing address Wessels & Associates LLC PO Box 233 Clawson, MI 48017 Date(s) debt was incurred Last 4 digits of account number Sonpriority creditor's name and mailing address WNDC - NBC Universal Media 30 Rockefeller Center New York, NY 1012 Date(s) debt was incurred Last 4 digits of account number Nonpriority creditor's name and mailing address WNDC - NBC Universal Media 30 Rockefeller Center New York, NY 1012 Date(s) debt was incurred Last 4 digits of account number Son Francisco, CA 94105 Date(s) debt was incurred Last 4 digits of account number Nonpriority creditor's name and mailing address Velp, Inc. Holy Gas Account number Nonpriority creditor's name and mailing address Velp, Inc. Holy Gas Account number Nonpriority creditor's name and mailing address Contingent Uniquidated Disputed Basis for the claim: Irade Is the claim subject to offset? No Yes Nonpriority creditor's name and mailing address Contingent Uniquidated Disputed Basis for the claim: Irade Is the

Part 3: List Others to Be Notified About Unsecured Claims

^{4.} List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

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Debtor Premier Exhibitions Management, LLC

Name

Case number (if known)

3:16-bk-02233-PMG

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.

	Total	f claim amounts
5a.	\$	0.00
5b. ·	+ \$	2,432,944.34
5c.	\$	2,432,944.34

Case 3:16-bk-02233-PMG Doc 25 Filed 08/26/16 Page 32 of 38 Fill in this information to identify the case: Debtor name Premier Exhibitions Management, LLC United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA Case number (if known) 3:16-bk-02233-PMG Check if this is an amended filing Official Form 206G Schedule G: Executory Contracts and Unexpired Leases 12/15 Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively. Does the debtor have any executory contracts or unexpired leases? □ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B). State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired State what the contract or 2.1. Non-recourse lease is for and the nature of promissory note the debtor's interest related to the acquisition of AEI State the term remaining 04/20/2017 **AEG Live LLC** 425 West 11th Street List the contract number of any Los Angeles, CA 90015 government contract 2.2. State what the contract or NY Location: (1) lease is for and the nature of Syzygy server and (2) LEB Electric - camera the debtor's interest sytem, security door, and network State the term remaining 04/06/2021 **Ascentium Capital LLC** 23970 Highway 59 List the contract number of any Kingwood, TX 77339 government contract State what the contract or 2,3. NY Location: LEB lease is for and the nature of Electric - camera the debtor's interest sytem, security door, and network State the term remaining 05/31/2021 Ascentium Capital LLC 23970 Highway 59 List the contract number of any Kingwood, TX 77339 government contract State what the contract or NY Location: LEB 2.4. lease is for and the nature of Electric - camera the debtor's interest sytem, security door, and network State the term remaining 06/11/2021 Ascentium Capital LLC 23970 Highway 59 List the contract number of any Kingwood, TX 77339

government contract

First Name

Middle Name



Additional Page if You Have More Contracts or Leases

	nd unexpired leases	and ι	contracts	t all	List	2.
--	---------------------	-------	-----------	-------	------	----

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Bodies Revealed 3 touring exhibition

State the term remaining

01/01/2017

List the contract number of any government contract

Bossard Library 7 Spruce Street Gallipolis, OH 45631

2.6. State what the contract or lease is for and the nature of the debtor's interest

Exhibition rights to "Saturday Night Live"

State the term remaining

02/15/2020

Broadway Video Entertainment 30 Rockefeller Plaza

54th Floor

List the contract number of any government contract

New York, NY 10112

State what the contract or 2.7. lease is for and the nature of the debtor's interest

Exhibition rights to the story of the Whydah pirate ship

State the term remaining

List the contract number of any government contract

Historic Shipwreck, Inc. & Barry L. Clifford

16 Macmillan Wharf, Box 493 Provincetown, MA 02657

2.8. State what the contract or lease is for and the nature of the debtor's interest

Atlanta Corporate Office - servers & desktops

State the term remaining

10/17/2015

List the contract number of any government contract

Lenovo Financial Services PO Box 550599 Jacksonville, FL 32255

2.9. State what the contract or lease is for and the nature of the debtor's interest

Bodies Revealed 4 touring exhibition

State the term remaining

01/16/2017

List the contract number of any government contract

Liberty Science Center 222 Jersey City Blvd. Jersey City, NJ 07305

State what the contract or 2.10. lease is for and the nature of the debtor's interest

Titanic Touring unit 7

exhibition

State the term remaining

University 01/06/2019

1300 S. University Parks Dr.

Mayborn Museum of Baylor

Waco, TX 76706

List the contract number of any

First Name

Debtor 1 Premier Exhibitions Management, LLC

Middle Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

lease government contract 2.11. State what the contract or The Discovery of King lease is for and the nature of Tut exhibition the debtor's interest Oregon Museum of Science and State the term remaining 01/27/2019 Industry 1945 SE Water Avenue List the contract number of any Portland, OR 97214 government contract 2.12. State what the contract or Titanic Touring unit 6 lease is for and the nature of exhibition the debtor's interest State the term remaining 03/12/2017 Peroria Riverfront Museum 1125 W. Lake Avenue List the contract number of any Peoria, IL 61614 government contract State what the contract or 2.13. Titanic Touring unit 6 lease is for and the nature of exhibition the debtor's interest State the term remaining 10/23/2016 Portland Science Center 68 Commercial Street List the contract number of any Portland, ME 04101 government contract State what the contract or 2.14. Titanic Touring unit 2 lease is for and the nature of exhibition the debtor's interest PVA Expo / JVS Group State the term remaining 07/10/2016 Prague Gate House, Türkova 5 149 00 Praha 4 Chodov List the contract number of any Prague 4, Czech Republic government contract State what the contract or 2.15. **Copier Equipment** lease is for and the nature of Rental - Corporate the debtor's interest Office Ricoh State the term remaining N/A aka Ikon Financial Service P.O. BOX 532530 List the contract number of any Atlanta, GA 30353 government contract 2.16, State what the contract or **Copier Equipment** Ricoh lease is for and the nature of Rental - Permanent aka Ikon Financial Service the debtor's interest Venues and Lab P.O. BOX 532530

Atlanta, GA 30353

First Name

Middle Name

Additional Page if You Have More Contracts or Leases

2. List	all contracts and unexpired lea	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	State the term remaining	08/01/2016		
	List the contract number of any government contract		_	
2.17.	State what the contract or lease is for and the nature of the debtor's interest	Copier Equipment Rental - New York		
	State the term remaining	05/01/2018	Ricoh	
	List the contract number of any government contract		aka Ikon Financial Service Atlanta, GA 30353	
2.18.	State what the contract or lease is for and the nature of the debtor's interest	Exhibition rights to "The Discovery of King Tut"		
	State the term remaining	04/07/2018	Semmel Concerts GmBH	
	List the contract number of any government contract		Am Muhlgraben 70 95445 Bayreuth	
2.19.	State what the contract or lease is for and the nature of the debtor's interest	Titanic Touring unit 7 exhibition		
	State the term remaining	03/12/2017	Sloan Museum	
	List the contract number of any government contract		1221 E. Kersley Street Flint, MI 48503	
2.20.	State what the contract or lease is for and the nature of the debtor's interest	The Discovery of King Tut exhibition		
	State the term remaining	01/17/2018	St. Louis Science Center	
	List the contract number of any government contract		5050 Oakland Avenue Saint Louis, MO 63110	

2.21.	State what the contract or
	lease is for and the nature of

of the debtor's interest

State the term remaining

List the contract number of any government contract

Titanic Touring unit 5 exhibition

07/03/2016

Tabakfabrik Linz / COFO Dr.-Emil-Brichta-Str. 9 Passau, Germany, MBC D-94036

Official Form 206G

Doc 25

First Name

Middle Name



Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.22. State what the contract or

lease is for and the nature of the debtor's interest

The Discovery of King

Tut exhibition

State the term remaining

09/05/2016

List the contract number of any government contract

The Putnam Museum 1717 W. 12th Street Davenport, IA 52804

2.23. State what the contract or

lease is for and the nature of the debtor's interest

Titanic Touring unit 7

exhibition

State the term remaining

11/06/2016

Western Heritage Museum 1 Thunderbird Circle **NMJC Campus** Hobbs, NM 88240

List the contract number of any government contract

Best Case Bankruptcy

Fill in fi	Case 3	:16-bk-02233-PMG Doc 25	Filed 08/26/16 Pag	e 37 of 38
Debtor i	<u></u>	itions Management, LLC		
United S		or the: MIDDLE DISTRICT OF FLORIDA		
Case nu	imber (if known) 3:16-b	K-02233-PMG		■ Check if this is an amended filing
	al Form 206H	Codebtors		12/15
	omplete and accurate as al Page to this page.	possible. If more space is needed, copy th	ne Additional Page, numbering	the entries consecutively. Attach th
☐ No. (■ Yes 2. In C	column 1, list as codebto ditors, Schedules D-G. li	this form to the court with the debtor's other solves all of the people or entities who are alsolved all guarantors and co-obligors. In Columbia If the codebtor is liable on a debt to more that	o liable for any debts listed by t mn 2, identify the creditor to whor	the debtor in the schedules of in the debt is owed and each schedule separately in Column 2.
	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Premier Exhibitions, Inc.	3045 Kingston Court Suite I Peachtree Corners, GA 30071	Lange Feng	■ D <u>2.3</u> □ E/F □ G
2.2	Premier Exhibitions, Inc.	3045 Kingston Court Suite I Peachtree Corners, GA 30071	Halping Zou	■ D <u>2.1</u> □ E/F □ G
2.3	Premier Exhibitions, Inc.	3045 Kingston Court Suite I Peachtree Corners, GA 30071	Jihe Zhang	■ D <u>2.2</u> □ E/F □ G
2.4	Premier Merchandising, LLC	3045 Kingston Court Suite I Peachtree Corners, GA 30071	Lange Feng	■ D <u>2.3</u> □ E/F □ G

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Debtor Premier Exhibitions Management, LLC

Case number '(if known) 3:16-bk-02233-PMG

	Additional Page to List More Codebtors					
	Copy this page only if m Column 1: Codebtor	ore space is needed. Continue numbering the li	nes sequentially from the prev Column 2: Creditor	ious page.		
2.5	Premier Merchandising, LLC	3045 Kingston Court Suite I Peachtree Corners, GA 30071	Jihe Zhang	■ D <u>2.2</u> □ E/F		
2.6	Premier Merchandising, LLC	3045 Kingston Court Suite I Norcross, GA 30071	Halping Zou	■ D <u>2.1</u> □ E/F □ G		
2.7	RMS Titanic, Inc.	3045 Kingston Court Suite I Peachtree Corners, GA 30071	Lange Feng	■ D <u>2.3</u> □ E/F □ G		
2.8	RMS Titanic, Inc.	3045 Kingston Court Suite I Peachtree Corners, GA 30071	Jihe Zhang	■ D <u>2.2</u> □ E/F □ G		
2.9	RMS Titanic, Inc.	3045 Kingston Court Suite I Peachtree Corners, GA 30071	Halping Zou	■ D <u>2.1</u> □ E/F □ G		